

5 October 2012

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## TO ALL CREDITORS & INVESTORS

Dear Creditors and Investors,

### **Kingate Global Fund Ltd. - In Liquidation (the "Fund") Meeting on 15 November in London**

A meeting of the Investor Committee and the Joint Liquidators was held on 3 October 2012. The minutes of that meeting will be circulated early next week.

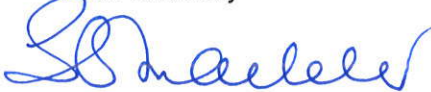
The Joint Liquidators intend to issue a detailed report upon the liquidation to creditors and investors in 2 weeks time. There will be a number of issues presented to the creditors and investors, who will be given a chance to express their views at the meeting of creditors and investors to be held in London on 15 November 2012. Views may also be expressed by proxy representation and through expressions of wishes which will be included with the report.

**The joint liquidators consider the meeting to be an important opportunity for creditors and investors to express their views upon the future conduct of the liquidation and your attendance is encouraged, either in person or through your designated representative.**

Formal notice of the meeting, to include all details necessary for attendance, including timing and location, will be provided with the report.

Should you have any queries, please contact Kara Phillips by email at [kara.phillips@zolfocooper.vg](mailto:kara.phillips@zolfocooper.vg), or by telephone on +1 284 852 9611.

Yours faithfully



**S C E Mackellar**  
Joint Liquidator